

# APPLICATION FOR ELIGIBILITY AND BENEFIT ESTIMATE

7in code

Complete and sign this form if you like to receive information on your retirement eligibility and estimated pension benefit amount.

Please print clearly in black ink.

# Section 1 – Member information First name Address (street number, street name and apartment number) City

1																						
I			.				1				1		1			1			1			
ļ																						
	Home phone number (area code and number) Business phone number (area code and num											imhe	r)									
												'										
I															.							
										X	X		X	X	X							
										~	~		~	~								
Date of birth ( <i>mm/dd/yyyy</i> )									Social Security number (4 last digits only)													

### Section 2 - Spouse information

First name	MI	 Last name
Date of birth ( <i>mm/dd/yyyy</i> )		

### Section 3 - Retirement information

What is your anticipated Retirement Date? \_\_\_\_\_

Are you currently working for an ERS or MERS employer? \_\_\_\_

Have you worked in a reduced hours or part-time position?\_\_\_\_

Have you taken any leaves from work, including Workers' Comp, during your career?

Were you divorced and if so was your pension benefit subject to your divorce decree?

## Section 4 - Member's signature

The calculation of retirement eligibility provided assumes that you will continue to work all allotted hours of your position. If you work part-time in a full-time position, experience periods of disability, take an unpaid leave of absence, or leave employment prior to reaching retirement eligibility your eligibility date may be adjusted.

Member signature	 Date of signature								

Please forward this completed form, dated and signed, to the following address:

Employees' Retirement System of Rhode Island 50 Service Avenue 2<sup>nd</sup> Floor Warwick, RI 02886-1021

Office: (401) 462-7600 | Fax: (401) 462-7691 Email: <u>ersri@ersri.org</u> | Web site: <u>www.ersri.org</u>